

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Case No. 09-15445 (AJG)
YL WEST 87TH HOLDINGS I, LLC, : Chapter 11
Debtor. :

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DECLARATION OF SERENE K. NAKANO

Pursuant to 28 U.S.C. § 1746, Serene K. Nakano declares
as follows:

1. I am an attorney in the Office of the United
States Trustee for the Southern District of New York and have
responsibility for the above-captioned case. I submit this
declaration based upon my personal participation in this case and
upon my review of documents filed with the Court and maintained
by this Office.

2. Attached as Exhibit A is a true and correct copy
of the Court's docket in the above-captioned case.

3. Attached as Exhibit B is a true and correct copy
of a decision entered by this Court on January 13, 2010 (ECF No.
39).

4. Attached as Exhibit C is a true and correct copy
of an order entered by this Court on January 21, 2010 (ECF No.
41).

5. No prior application seeking the relief requested herein has been filed by the United States Trustee.

I declare under penalty of perjury that the information contained in this Declaration is true and correct.

Dated: New York, New York
September 20, 2010

/s/ Serene K. Nakano
SERENE K. NAKANO
Trial Attorney